

**NAMIC Welfare Benefits Plan  
Request for Employee Benefits Proposal / Company Election Form**

General Information			
Requested Effective Date for Coverage to Begin _____	FEIN # _____		
(Coverage would not be provided retroactively)			
Employer's Legal Name _____			
Billing Address _____	City _____	State _____	Zip _____
Mailing Address _____	City _____	State _____	Zip _____
Telephone Number _____	FAX Number _____		
Name/Title of Contact Person _____			
Email Address of Contact Person _____			
Is your company a member of NAMIC ?	( X )	Yes	( ) No

Eligibility Information	
Total Number of Employees on Payroll: _____	
Total Number of Permanent <i>Full Time</i> * Employees: _____	*Full-Time employees must work a minimum 20 hours per week
Number of Directors who are not Active Employees _____	
<b><u>Number of Employees Currently Enrolled</u></b>	<b><u>Employer Contributions</u></b>
_____ Group Life/AD&D	_____ % Group Life/AD&D
_____ Dependent Life	_____ % Dependent Life
_____ Supplementary Life Insurance	_____ % Supplemental Life Insurance
_____ Supplementary Accidental Death & Dismemberment	_____ % Supplemental Accidental Death & Dismemberment
_____ Long Term Disability	_____ % Long Term Disability
_____ Short Term Disability	_____ % Short Term Disability
_____ Critical Illness	_____ % Critical Illness
_____ Accident	_____ % Accident
Dental Insurance: _____ High Plan _____ Low Plan	_____ % Dental Insurance
_____ Vision Insurance	_____ % Vision Insurance
Benefits waiting period for new employees is the completion of: ( ) 0 Days ( ) 30 Days ( ) 60 Days ( ) 90 Days ( ) 180 Days ( ) 365 Days	

Continuation	
Are any former employees and/or dependents eligible for coverage through COBRA for dental or vision? If yes, please identify by name. Attach separate sheet if necessary. _____	( ) Yes ( ) No
To the best of your knowledge, are any employees or dependents proposed for coverage disabled or unable to work because of a current or approaching hospital confinement, leave of absence or otherwise incapacitated? If yes, please provide the person's name and current status. _____	( ) Yes ( ) No

**Please indicate all options below for which you would like a quote(s):**

**Group life/AD&D Insurance \***

Fixed Amounts ( ) \$10,000 ( ) \$15,000 ( ) \$20,000 ( ) \$25,000 ( ) \$50,000  
Salary Option ( ) 1 X Salary ( ) 1.5 X Salary ( ) 2 X Salary ( ) 2.5 X Salary ( ) 3 X Salary

\*Employers must pay 100% of the premium to be eligible for pricing quoted.

**Supplementary Life Options**

These products may be either employer paid or employer/employee shared payment:

Supplemental Life ( ) Dependent Life ( ) Supplemental AD&D ( )  
Age Limit Spouse 70, Children 26

**Long Term Disability Insurance (LTD)**

Elimination Period ( ) 90 Days ( ) 180 Days  
Benefit Schedule ( ) 50% (180 day EP, \$8,000 max only) ( ) 66.67%  
Benefit Payment ( ) \$8,000 Monthly Maximum ( ) \$10,000 Monthly Maximum  
(50% ben, 180 day EP only) (n/a to 50% benefit option)  
Funding ( ) Employer-Paid ( ) Employee/Shared Payment

**Short Term Disability Insurance (STD)**

Elimination Period (Sickness/Injury) ( ) 7 Days ( ) 30 Days (applies to 13 wk benefit only)  
Benefit Period ( ) 13 Weeks ( ) 26 Weeks (applies to 7 day EP only)  
Benefit Schedule ( ) 66.67%  
Benefit Payment ( ) \$300 Weekly Maximum ( ) \$2,000 Weekly Maximum  
Funding ( ) Employer-Paid ( ) Employee/Shared Payment

**Critical Illness / Accident**

Critical Illness ( ) Accident ( )

**Dental Insurance**

High Option ( ) Low Option ( ) No Dental ( )  
Groups can offer both a high and a low dental plan to all employees

**Vision Insurance**

Vision ( ) No Vision ( )

**Company Election Form**

\*NAMIC reserves the right to perform employer audits to ensure employers are paying the entire cost of any coverage elected as "100% employer paid".

As confirmation of acceptance of quote, please initial by each plan election being made and sign below.

Company Officer Approval: \_\_\_\_\_

Date: \_\_\_\_\_

Return this form by mail or fax to the attention of Kristy Damon at:

**NAMIC Welfare Benefits Program**  
**PO Box 68700, Indianapolis, IN 46268-0070**  
**Fax: 317-879-8408 Phone: 800-336-2642**

Thank you for considering NAMIC for your Group Trust benefit needs! Would you take a moment to tell us why you chose NAMIC?